Company Announcement Office
Australian Securities Exchange
Level 4, 20 Bridge Street
Sydney NSW 2000

1 August 2018

Section 708A Notice – Share Issue

Diatreme Resources Limited (“Diatreme” or “Company”) hereby provides notice to the ASX for the purpose of section 708A(5)(e) of the Corporations Act that it has issued 11,375,000 ordinary fully paid shares in the Company (“Placement Shares”) without disclosure to investors under Part 6D.2 of the Corporations Act.

The Company states that as at the date of this notice:

- It has complied with the relevant provisions of Chapter 2M of the Corporations Act as they apply to the Company and Section 674 of the Corporations Act; and
- It is not aware of any excluded information within the meaning of Sections 708A(7) and 708A(8) of the Corporations Act.

An Appendix 3B with respect to the issue of the Placement Shares was lodged by the Company with ASX on 1 August 2018.

Yours faithfully

Tuan Do
Company Secretary