5 April 2018

Section 708A(5)(e) Notice – Share Issue

Diatreme Resources Limited ("Diatreme" or "the Company") hereby provides notice under section 708A(5)(e) of the Corporations Act that it has issued 25,000,000 ordinary fully paid shares in the Company (Shares) without disclosure to a director and director associated entity under Part 6D.2 of the Corporations Act.

The Company states that as at the date of this notice:

- It has complied with the provisions of Chapter 2M of the Corporations Act as they apply to the Company and Section 674 of the Corporations Act; and

- there is no excluded information of the type referred to in Sections 708A(7) and 708A(8) of the Corporations Act.

An Appendix 3B with respect to the issue of the Shares was lodged by the Company with ASX on 5 April 2018.

Yours faithfully

[Signature]

Tuan Do
Company Secretary